

Shareholder Communications

Issue Date: 19/03/10 • Version 1.00

1 Objective

The aim of Gerard Lighting Group Limited's communication arrangements is to provide shareholders with information about the company and enable them to exercise their rights as shareholders in an informed manner. Gerard Lighting also recognises that people other than shareholders, such as potential investors or other stakeholders, may have an interest in information about the company.

Gerard Lighting strives to convey to its shareholders pertinent information in a detailed, factual and timely manner.

2 Communication Channels

Information is communicated to shareholders by the company through:

- disclosures to the Australian Securities Exchange (ASX) and the Australian Securities & Investments Commission;
- notices and explanatory memoranda of Annual General Meetings (AGMs);
- communications from the Managing Director/Chief Executive Officer and Chairman or Deputy Chairman to specifically inform shareholders of key matters of interest;
- presentations to analysts and other major announcements released to the ASX are also placed on the Company's website.
- the annual report will not be distributed to all shareholders (unless a shareholder has specifically requested to receive the document);
- the annual report (for those shareholders who have requested a copy);

3 Annual Report

The Board is committed to ensuring that the annual report includes relevant information about the operations of the company during the year, changes in the state of affairs of the company and details of future developments, in addition to the other disclosures required by the *Corporations Act 2001*.

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The company's auditor is requested to attend the AGM and be prepared to answer questions concerning the financial statements.

Shareholders are encouraged to ask questions at the AGM to ensure a high level of accountability and identification with the company's strategy and goals.

4 Company website

The Gerard Lighting website (www.gerardlighting.com.au) is an important part of the company's communication arrangements. Shareholders can gain access to information about the company, including media releases, key policies and the terms of reference of the company's Board Committees, through the company's website. The Annual Report and financial accounts will also be available on the company's website following the end of the company's first financial year as a listed company. The website includes a range of information relevant to shareholders and others concerning the operation of the company.